



## How to Make a Gift of Securities and Stock to Washtenaw Community College

To make a gift of securities and stock by using an electronic stock transfer, please follow the two steps listed below. If you have stock certificates, please call the Development Office at 734-973-3446

**Step 1: Please direct your broker to transfer your stock gift to the Washtenaw Community College Foundation account:**

R.W. BAIRD Financial Advisors DTC 0547  
WCC Foundation Account Number: 8393-5093  
Contact: Karla Olson-Bellfi  
Telephone: 734-302-2900 or 877-729-3482  
Address: 2950 South State St. Ste 401, Ann Arbor, MI 48104

WCC Foundation Tax Identification #38-2575395

**Step 2:** Please notify WCC Foundation immediately about the transfer by completing the information below and emailing [dbrown95@wccnet.edu](mailto:dbrown95@wccnet.edu) or mailing this form to **Washtenaw Community College Foundation, 4800 E. Huron River Drive, Suite 304, Ann Arbor, MI 48105**

Donor name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Company name of stock donated: \_\_\_\_\_

Number of shares donated: \_\_\_\_\_

Date stock is to be transferred: \_\_\_\_\_

Donor's brokerage house: \_\_\_\_\_

Brokerage house contact name and telephone number: \_\_\_\_\_

Designation of donation: \_\_\_\_\_